

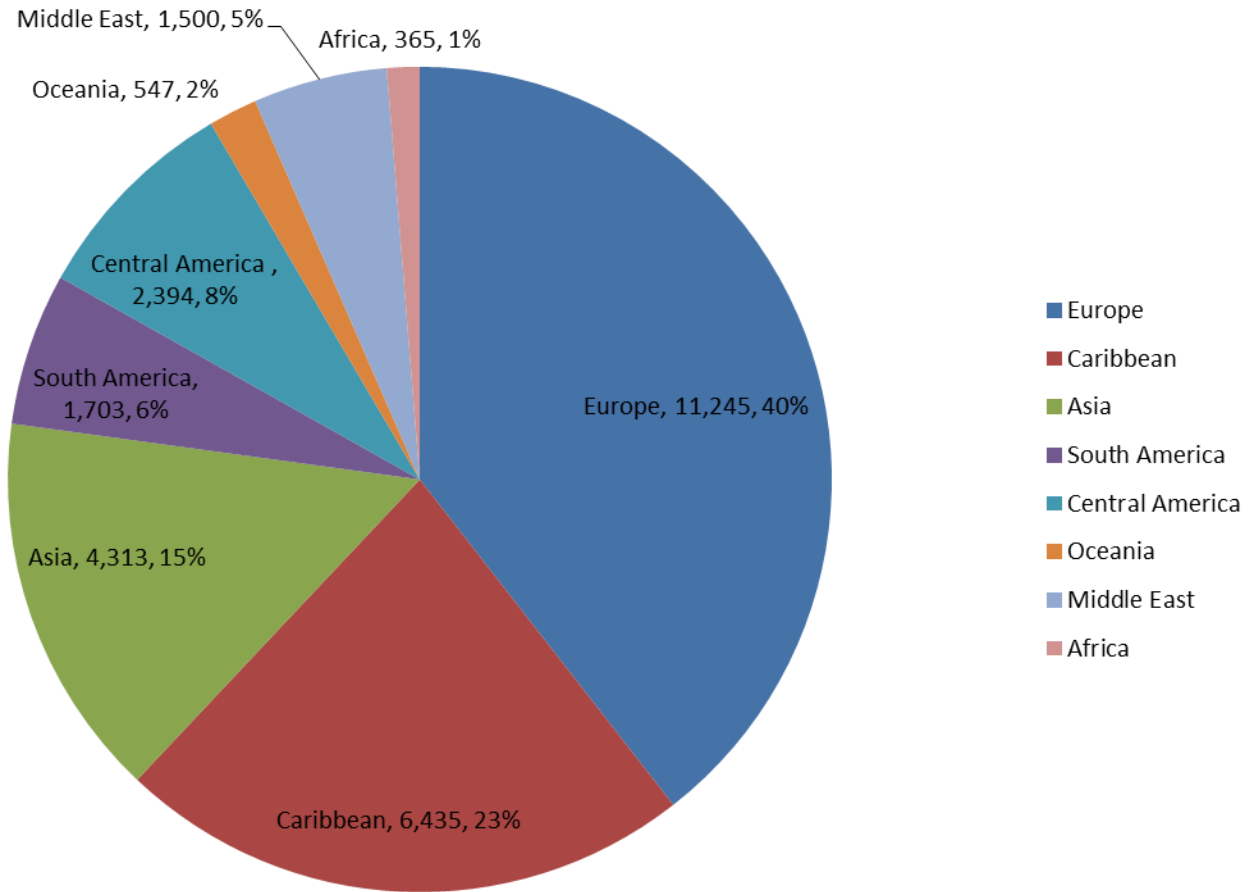


**Transatlantic Conference 2013**  
**Panel 1 – US Travel Market and Consumer Trends**  
New York, May 9<sup>th</sup>, 2013



Jan Rudomina  
Chairman  
ETC US OG

# US Citizen Travel to Overseas in 2012



Source: U.S. Department of Commerce - International Trade Administration – Manufacturing and Services - Office of Travel and Tourism Industries



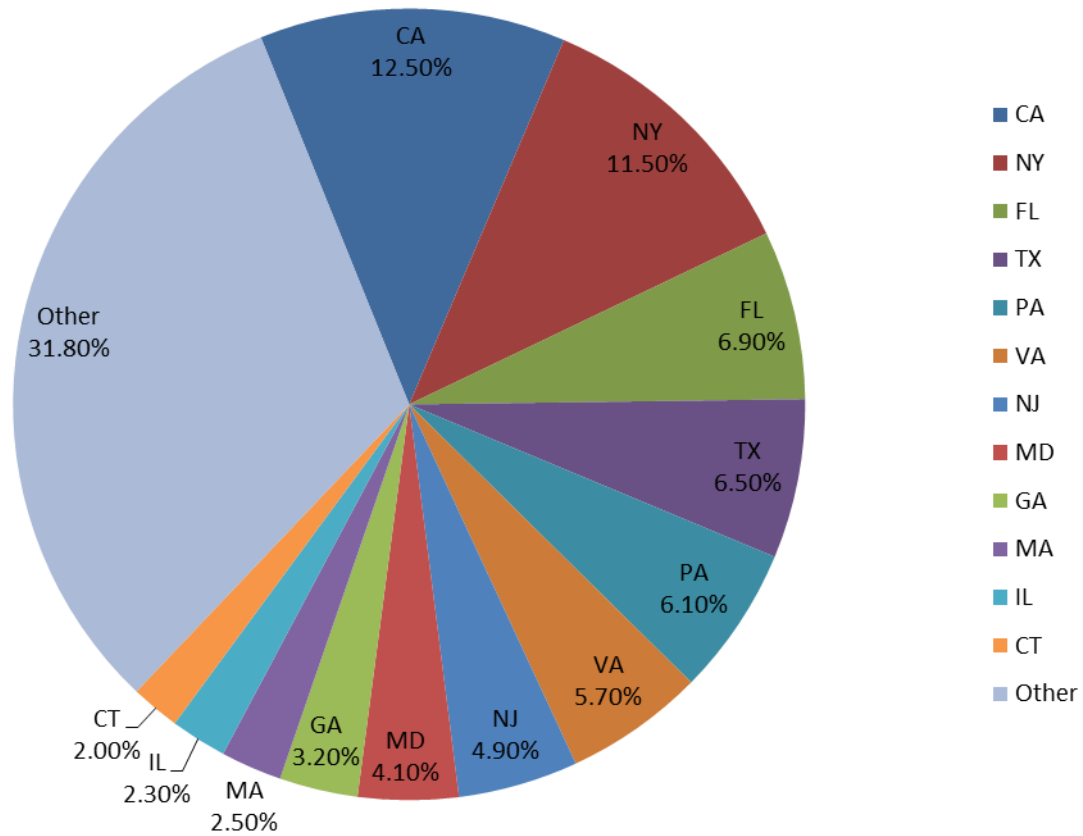
# US Citizen Travelers to Overseas in 2012

Regions	Total	% Change
Europe	11,245	3.9%
Caribbean	6,435	6.7%
Asia	4,313	4.3%
South America	1,703	3.0%
Central America	2,394	10.9%
Oceania	547	8.4%
Middle East	1,500	11.4%
Africa	365	-0.2%
Total Overseas <sup>(2)</sup>	28,502,145	5.5%

Source: U.S. Department of Commerce - International Trade Administration – Manufacturing and Services - Office of Travel and Tourism Industries



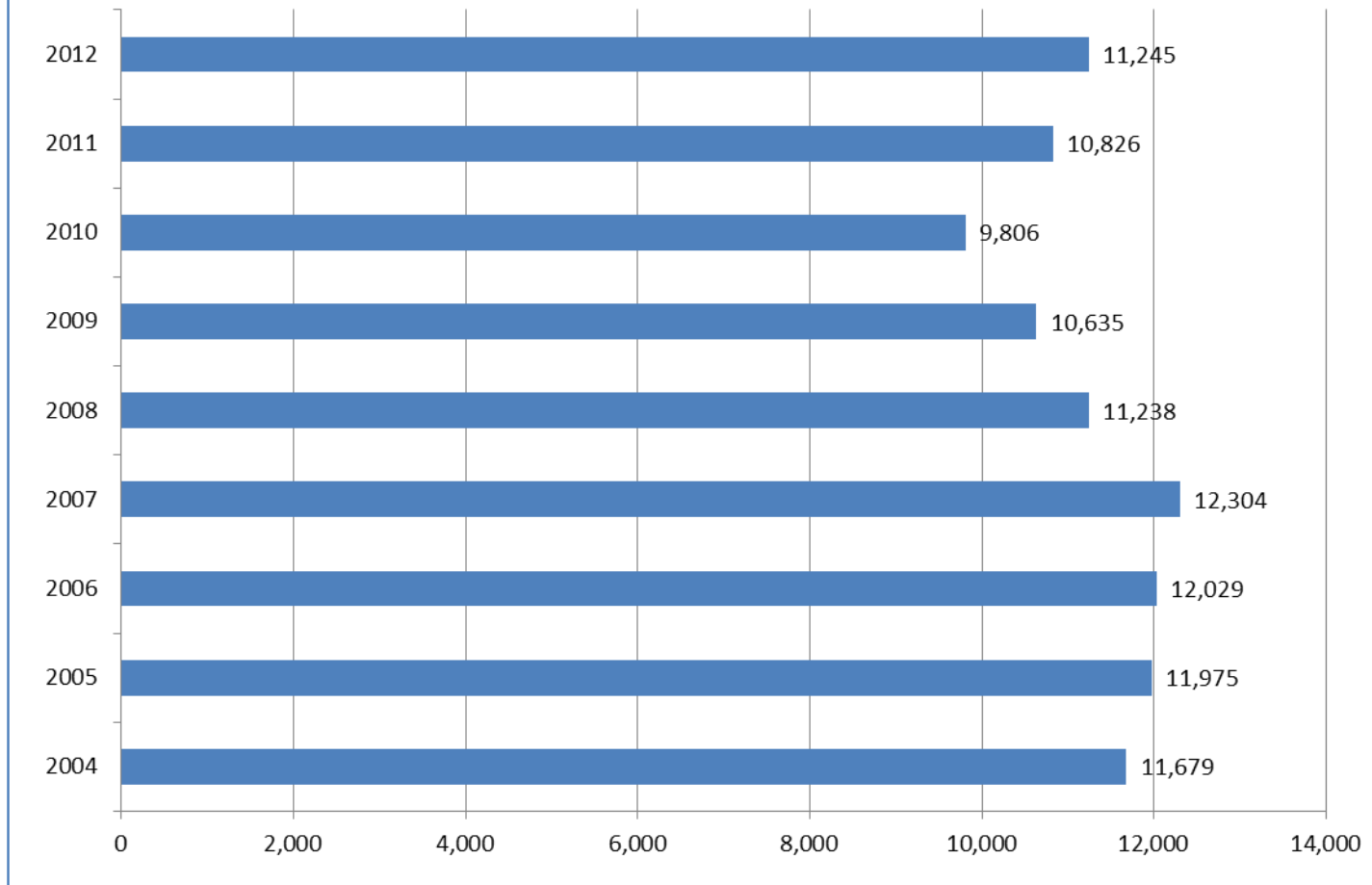
# Residence of US Travelers to Europe



Source: U.S. Department of Commerce - International Trade Administration – Manufacturing and Services - Office of Travel and Tourism Industries



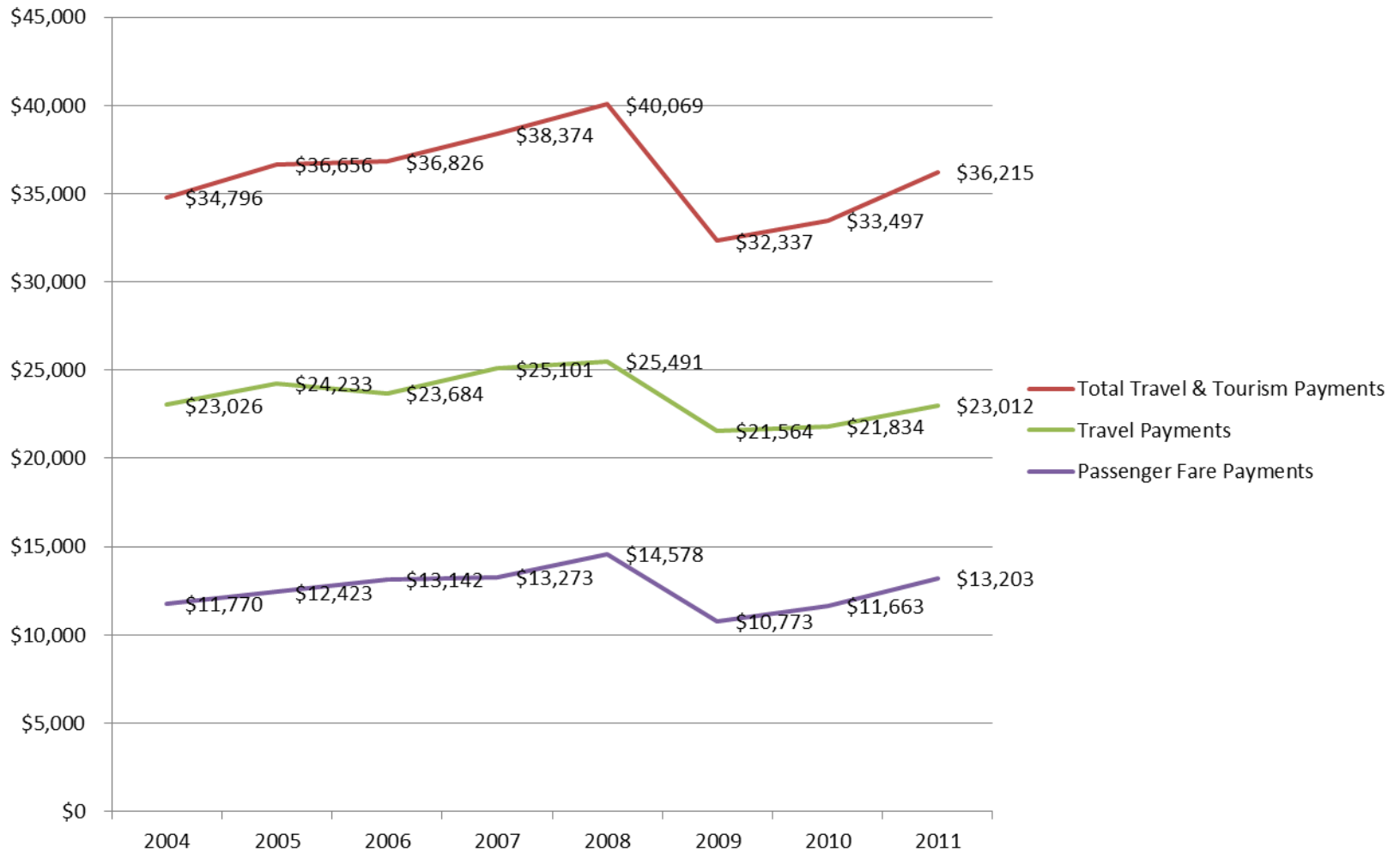
## Trends in Departures to Europe (000)



Source: U.S. Department of Commerce - International Trade Administration – Manufacturing and Services - Office of Travel and Tourism Industries



# US Travelers to Europe – Expenditures



Source: U.S. Department of Commerce - International Trade Administration – Manufacturing and Services - Office of Travel and Tourism Industries

